



NEW Collateral Based Lending Program

Typical Customers are: <ul style="list-style-type: none">• Borrowers requiring refinancing• Borrowers whose lenders have liquidity issues• Start-ups• Rapid growth• Turnarounds	Typical Uses include: <ul style="list-style-type: none">• Working Capital• Bridge Loans• Business Acquisitions• Equipment Acquisitions• Company Turnarounds• Debtor In Possession (DIP)• Refinancing
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General Parameters

Collateral Requirements

- 70-80% Loan to Value on Heavy Equipment
- “Shortage” can be overcome using A/R and/or Inventory (Typically, 85% of eligible A/R and up to 70% of Inventory)

General Terms

- 48-84 Month Amortization
- 24 Month Renewable Term
- Interest rate 17-20%
- No Prepayment Penalty after 12 months
- Transactions from \$500,000 to \$10,000,000
- Nationwide

WE MAKE FUNDING HAPPEN